## **Application Instructions**

For faster processing, please complete the online application at etgsaveenergy.com/hvac-water-heating-rebates utilizing the "Apply for Financing" or "Apply for Rebate" buttons.

- 1. Review and agree to the Program Terms and Conditions (last page).
- 2. Purchase and install eligible equipment pertaining to program efficiency requirements.
- 3. Apply for natural gas and electric product incentives through either your gas or electric company. Do not apply to both utilities.
- 4. If multiple contractors have been used for installs, please submit a separate application for each contractor.

### Great, newly increased incentives for equipment installed July 1, 2023 or later!

HVAC Equipment				
Submit this application within 120 days of install date along with detailed paid receipt and/or invoice and AHRI Certificate if applicable.				
Eligible Product	Requirements based on AHRI certificate data	Rebate Amount		
Gas Storage Tank Water Heater - Tier 1	Power Vented <55 gallons, UEF ≥ .64 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.68	\$500		
Gas Storage Tank Water Heater - Tier 2	Power Vented ≥55 gallons, UEF ≥ 0.78 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.80	\$750		
Tankless Water Heater	UEF≥ 0.87	\$750		
Indirect - Fired Storage Tank Water Heater	When paired with a qualifying AFUE 90%+ gas boiler	\$250		
Reset controls for boiler	Invoice must show "boiler control"	\$200		
Gas Boiler - Tier 1	AFUE 90-94.99%	\$750		
Gas Boiler - Tier 2	AFUE ≥95%	\$1,000		
Gas Furnace - Tier 1	AFUE ≥95 - 96.9%	\$1,000		
Gas Furnace - Tier 2	AFUE ≥97%	\$1,500		
Gas Combi Heat Tier 1	AFUE ≥95%	\$1,300		
Gas Combi Heat Tier 2	AFUE ≥97%	\$1,750		
Smart Thermostat Limit of two thermostats per account per program cycle	As part of an eligible HVAC install.  New installation or replacement of a manual or conventional programmable thermostat with an ENERGY STAR certified thermostat.	\$100		

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Keep copies of this form and all required documents.

Send completed application form along with copies of purchase / installation invoices and a model/serial number verification photo (choose one: UPC label, distributors invoice, photo of nameplate, or warranty registration) to:

Elizabethtown Gas Residential Products Rebate Program

c/o Honeywell Smart Energy · PO Box 308 · Morris Plains, NJ 07950 or email: elizabethtowngasproducts@honeywell.com

Questions, please contact us at 1.833.493.0692 or email elizabethtowngasproducts@honeywell.com.





Application Instructions · Enhanced Low to Moderate Income (LMI) Incentive

NJ Low to Moderate Income (LMI) residents may be eligible for an Enhanced LMI incentive of \$200 for each qualifying piece of equipment with the exception of thermostats and furnace fans. To take advantage of this offer, you can select one of the three verification options listed below. If your address appears in the Low or Moderate Census Tract via website listed, please select Census Tract verification method to self certify. If you are unable to verify via census tract, then please select either the Safety Net Program Participation or Income Level option to verify eligibility. Please submit a supporting verification document(s) along with your completed application. Please protect any confidential information on document.

LOW INCOME VERIFICATION	MODERATE INCOME VERIFICATION
□ Low Income Census Tract (https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx)	☐ Moderate Income Census Tract (https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx)
Participation in one of the following Safety Net Programs:  □ Universal Service Fund (USF) □ Lifeline □ Low Income Home Energy Assistance Program (LIHEAP) □ Temporary Assistance to Needy Families (TANF) □ Supplemental Security Income (SSI) □ Pharmaceutical Assistance to the Aged and Disabled (PAAD) □ Section 8 Housing Assistance □ Supplemental Nutrition Assistance Program (SNAP) □ General Assistance (GA)	Participation in one of the following Safety Net Programs:  Provide copy of utility bill showing Safety Net Program participation.  □ New Jersey SHARES (NJ SHARES)
□ Customer's income is below 400% of the Federal Poverty Guidelines at the time of purchase (see 2024 chart below, data will update in 2025):	☐ Please provide income verification documentation.

2024			
Family Size	Income Guidelines		
	250% (Min.)	400% (Max.)	
1	\$37,651	\$60,240	
2	\$51,101	\$81,760	
3	\$64,551	\$103,280	
4	\$78,001	\$124,800	
5	\$91,451	\$146,320	
6	\$104,901	\$167,840	
7	\$118,351	\$189,360	
8	\$131,801	\$210,880	
Each Add.	\$13,451	\$21,520	

### **Income Verification**

- If paid weekly, paystubs for 4 consecutive weeks within last 8 weeks of the application submission date.
- If paid twice a month or every two weeks, 2 consecutive paystubs.
- If self-employed, copy of latest federal income tax statement with schedule C showing profit/loss.
- Social Security benefits Current year award letter, bank statement, or check (including children benefits).
- Pension Benefit award letter, current pension statement, direct deposit, or 1099 forms.
- **Unemployment benefits** Benefit determination letter or 2 consecutive benefit paystubs.
- Child support/Alimony Award letters.
- Rental Income Copy of latest federal income tax statement with Schedule E or lease for all tenants and/or rent receipts or notarized vacancy agreement letter.

If you fall within the low or moderate income level please list your gross annual household income and number of household members  You may qualify for a higher rebate amount if eligible.
LMI VERIFICATION ACKNOWLEDGEMENT
By signing here, I acknowledge that the information I have provided regarding income verification is accurate and true. I understand that I may be contacted by ETG to confirm and verify proof of eligibility at a later date, and understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

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Date:

Keep copies of this form and all required documents.

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Elizabethtown Gas Residential Products Rebate Program

c/o Honeywell Smart Energy · PO Box 308 · Morris Plains, NJ 07950 or email: elizabethtowngasproducts@honeywell.com





Customer Signature:

## Application Form

The Residential HVAC & Water Heating Rebate Program provides customers of Elizabethtown Gas (ETG) with incentives for eligible products. Please read the Terms and Conditions on the last page (page 5).

CUSTOME	R INFORMATION			
Name: (account holder on record)	All account details <u>REQUIRED</u>	<mark>IIRED</mark> JCP&L (FirstEnergy) □ PSE&G □ Rockland Electric Compar		
	Elizabethtown Gas 10-digit Account #			
	REQUIRED			
	On-Bill Repayment Program (OBRP) Loan  Please check this box if no loan is asso			
Installation address:	City:	State: <b>NJ</b>	Zip code:	
Email address:	Preferred phone:	REQUIRED New Construction Yes No		
Mailing address if different from above:	REQUIRED Payment should be issued to Customer Contractor	Type of residence:  Single Family Property  2-4 Units Multifamily Townhouse  Multifamily 5+ Mobile Home  REQUIRED  Number of residents in household		
CONTRACTOR INFORMATION				
CONTRACTOR INFORMATION (	Must be completed by the installation	contractor)		
☐ Check here if self-installed	HVAC License #			
Company name:	Contact first name:	Contact last name:		
Company mailing address:	City:	State:	Zip code:	
Email address:	Daytime phone:			

Continue on next page

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**Application Form** 

### Contractor to assist in completing

## Great, newly increased incentives for equipment installed July 1, 2023 or later!

	HVAC RE	BATE EQUIPMENT IN	FORMATION		
☐ Gas Storage Tank Water Heater (\$500 or \$750 rebate)	Manufacturer:	Model #	Serial #	AHRI#	
	Uniform Energy Factor (UEF):	Install Date:	Total installation cost (equipment + labor):		
☐ Tankless Water Heater (\$750 rebate)	Manufacturer:	Model #	Serial #	AHRI#	
	UEF:	Install Date:	Total installation cost (equipme	stallation cost (equipment + labor):	
□ Indirect-Fired Storage Tank Water Heater (\$250 rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI#	
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI#	AFUE (%):
	Existing Fuel Source:  ☐ Propane ☐ Oil ☐ Electric ☐ Gas Is this a conversion? ☐ Yes ☐ No	Install Date:	Total installation cost (equipment + labor):		
Reset Controls for Boiler (\$200)	"Boiler Control" shown on invoice	Install Date:	Total installation cost (equipment + labor):		
☐ Gas Boiler (\$750 or \$1,000 rebate)	Manufacturer:	Model #	Serial #	AHRI#	AFUE (%):
	Existing Fuel Source:  ☐ Propane ☐ Oil ☐ Electric ☐ Gas Is this a conversion? ☐ Yes ☐ No	Install Date:	Total installation cost (equipment + labor):		
☐ Gas Furnace (\$1,000 or \$1,500)	Manufacturer:	Model #	Serial #	AHRI#	AFUE (%):
	Existing Fuel Source:  ☐ Propane ☐ Oil ☐ Electric ☐ Gas Is this a conversion? ☐ Yes ☐ No	Install Date:	Total installation cost (equipment + labor):		
☐ Gas Combi Heat (\$1,300 or \$1,750 rebate)	Manufacturer:	Model #	Serial #	AHRI#	AFUE (%):
	Existing Fuel Source:  ☐ Propane ☐ Oil ☐ Electric ☐ Gas Is this a conversion? ☐ Yes ☐ No	Install Date:	Total installation cost (equipment + labor):		
Smart Thermostat (ST) as part of an eligible HVAC install, limit of two (\$100 rebate) (All fields required)	Manufacturer:	Model #	Serial #	Install Date:	
			Total installation cost (equipment + labor):		
	Will the ST control AC?  ☐ Yes ☐ No	Will the ST control heating? ☐ Electric ☐ Natural Gas ☐ Other ☐ None	What type of HVAC system will the ST control?  □ ASHP □ GSHP □ Furnace □ Resistance □ Boiler □ None		
rebate meet the requirem	tting this application, I certify that the nents of the Program. I authorize and r its contractors, for the sole purpos	l grant Elizabethtown Gas expre	ss permission to share my reco		
Customer signature:	stomer signature:  Print name:		Date:		
Contractor signature:	Print name:	Compan	y name:	Date:	





### Terms and Conditions

#### **TERMS AND CONDITIONS**

- ETG gas account must be residential and active at the time of install for the installation address associated with this application for install to be eligible for an HVAC rebate.
- It is the responsibility of the applicant to make sure all Program requirements are met and all required documentation is provided to Elizabethtown Gas. Failure to provide required documentation may result in rebate ineligibility.
- The completed application form and all required documentation must be postmarked or electronically received within 120 days of install date for HVAC equipment or water heaters.
- Invoices must show proof of purchase date and charges paid. ETG reserves the right to request proof of purchase including credit card receipt or statements showing charges paid.
- Energy Efficiency ratings of installed equipment must comply with those listed in the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory for water heating equipment - https://www.ahridirectory.org.
- System selected according to Manual S Criteria based on Manual J Loads (required).
- Please allow 60 days to receive the rebate after complete documentation is received.
- Rebate amount issued to customer/contractor will be dictated by Efficiency Requirements. Invoice amount and discount shown on invoice will not impact rebate amount.
- 9. ETG and/or their designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements before issuing the rebate. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- 10. This Program is subject to New Jersey Board of Public Utilities (NJBPU) regulatory rules and orders. ETG reserves the right to change any portion of the Program or end this program without notice.
- 11. Installations must be completed in accordance with all laws, codes and other requirements.
- 12. By participating in the Company's energy efficiency and peak demand reduction programs, customers agree their electric utility will maintain ownership of all Capacity Rights from electric savings measures, which refers to the demand

- reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your electric utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market as appropriate, with proceeds being used to reduce customers' costs for the programs.
- 13. All offers are subject to available funding. ETG reserves the right, with approval of the State of NJBPU, to terminate, modify, suspend or extend this program.
- 14. Rebate applications are valid for qualified products purchased and installed between July 1, 2021, and June 30, 2024.
- 15. Rebate applications must be postmarked or electronically submitted by July 15, 2024.
- 16. If applying for incentives for natural gas and electric measures at the same time through ETG, it is prohibited to apply for the same incentive with your electric company.

#### Exclusion

Equipment installations in newly constructed homes are not eligible for this Program.

#### Tax Information

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. ETG is not responsible for any tax consequences of the rebate program.

#### **Quality Assurance**

ETG reserves the right to verify products installed before issuing payment. Customer agrees to permit a representative to have reasonable contact with customer to verify the products that were installed.

#### Disclaimer

ETG does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that ETG has no liability whatsoever concerning the quality, safety and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against ETG and its affiliates, directors, officers, employees or agents, arising out of activities conducted by or on behalf of ETG in connection with application for any rebate(s) under the ETG Residential HVAC Rebate Program.

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